

REVOCABLE LIVING TRUSTS

PROTECT YOUR ESTATE

DID YOU KNOW?

When it comes to estate planning, there is rarely a one-size-fits-all solution. However, a popular planning tool that can be relied on in many scenarios to accomplish a variety of goals is the revocable living trust (RLT).

HOW IT WORKS:

Some of the many benefits of a revocable living trust include:

AVOID PROBATE

Utilizing an RLT can allow your estate to avoid probate, which can be a lengthy and sometimes costly process.

QUICK TRANSFER OF ASSETS

An RLT can accomplish your goals and get your assets to your loved ones and charities that you wish to support much faster than a traditional will.

KEEP YOUR ESTATE PRIVATE

Having a RLT keeps your assets and the disposition of your estate private so it avoids public records.

RETAIN CONTROL

Allows you to keep total control of your assets during life and make unlimited changes to your trust and its beneficiaries.

Remember, you can include a provision for Orlando Health in your trust for a set amount, a percentage, or the residual. For more information or sample language, contact us.

FOR MORE INFORMATION PLEASE CONTACT:

Matt Lilly
Vice President Planned Giving
Matt.Lilly@OrlandoHealth.com
(321) 843-2488

Tiffany Collier
Director Planned Giving
Tiffany.Collier@OrlandoHealth.com
(321) 841-7010