

IRA QUALIFIED CHARITABLE DISTRIBUTIONS

TURN YOUR SAVINGS INTO A LEGACY

DID YOU KNOW?

Qualified individuals can make charitable distributions from their IRA to benefit Orlando Health hospitals or programs. You may also wish to designate the Orlando Health Foundation as a beneficiary of your retirement account.

HOW IT WORKS:

1

If you are 70½ or older you can give up to \$100,000 directly from your IRA to Orlando Health.

2

The transfer is not included in your taxable income, nor does it generate a tax deduction.

3

Once you turn 72, the charitable distribution can count toward your required minimum distribution (RMD).

To take advantage of this opportunity, please submit a request to your broker for a charitable contribution from your IRA to be sent directly to the Orlando Health Foundation at the following address:

Orlando Health Foundation
3160 Southgate Commerce Blvd., Ste. 50, Orlando, FL 32806
Federal Tax Identification Number: 59-2244943

FOR MORE INFORMATION PLEASE CONTACT:

Matt Lilly
Vice President Planned Giving
Matt.Lilly@OrlandoHealth.com
(321) 843-2488

Tiffany Collier
Director Planned Giving
Tiffany.Collier@OrlandoHealth.com
(321) 841-7010