

## Using Your IRA to Build a Legacy

### Make a Gift With Your IRA

Qualified Charitable Distribution (QCD) from an IRA is one of the easiest ways to support your favorite Orlando Health hospital or program.

This type of gift is best for someone who may not need some or all of their Required Minimum Distribution (RMD) to maintain their lifestyle through retirement.



### 5 Things to Know

- 1 If you are 70½ or older you can give up to \$100,000 directly
- 2 A QCD spends down your IRA, potentially lowering your RMD amount in the future
- 3 Any direct transfer to charity is not included in your taxable income
- 4 Once you turn 73, the charitable distribution can count toward your RMD
- 5 To make a gift, submit a request to your IRA brokerage account for a charitable contribution to be sent directly to the Orlando Health Foundation

### Beneficiary Designations and Tax Considerations

You may wish to designate a charity such as the Orlando Health Foundation as beneficiary of your IRA to protect your heirs from a potentially difficult tax situation.

If you are eligible, you may wish to consider funding a charitable gift annuity with a QCD up to \$50,000.

### Information to Make a Gift:

Orlando Health Foundation  
3160 Southgate Commerce Blvd., Ste. 50  
Orlando, FL 32806

Federal Tax Identification Number: 59-2244943

**For more information,  
please contact:**

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