

## Secure Hope for the Future

### What Is an Endowment?

An endowment is a specialized fund containing permanently held assets which are invested and retained by the Orlando Health Foundation.

The Foundation is required to indefinitely preserve the endowment principal, which guarantees a permanent source of support for the organization.



### Benefits:

Create a lifetime of support through an endowment that:

- Creates an ongoing reliable source of income for the organization
- Provides relief when grant or government funding is decreased
- Helps secure the organization's future
- Perpetuates the donor's wishes after their lifetime
- Enables donors to make a more significant impact on the future

### How It Works:

Funding an endowment to support Orlando Health helps further our commitment to provide patients with the highest level of care.

- Establishing an endowment requires a minimum donation of \$100,000
- Can be funded immediately or through a planned gift such as a bequest
- Endowments generate an annual 5% payout in perpetuity
- An endowment agreement is created for how the fund is to be administered
- The donor may choose to name the endowment to commemorate their generosity or honor a loved one

For more information,  
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