

Secure a Future With Your Estate

Charitable Remainder Trust

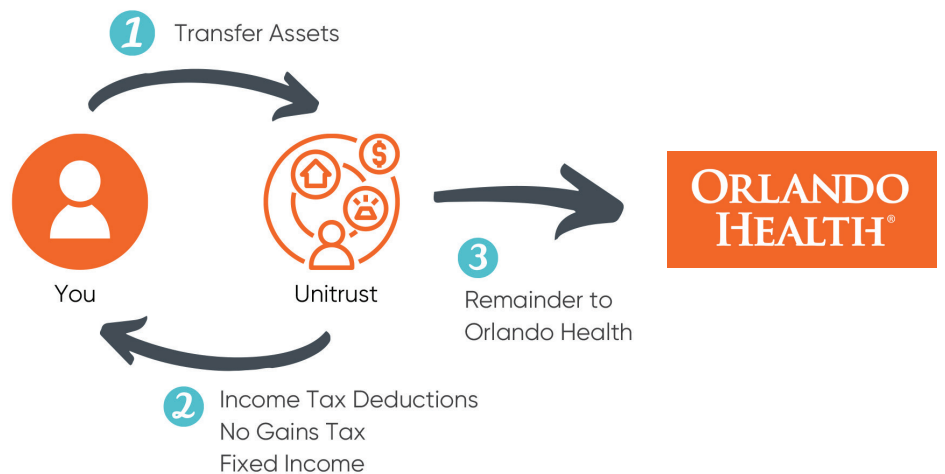
If you own highly appreciated assets and you are considering an estate gift to support Orlando Health, a charitable remainder trust (CRT) may be right for you.

Through a CRT, assets are consolidated into an irrevocable trust which in turn provides lifetime income. Once the term of the trust is reached, the remainder then passes to Orlando Health as a charitable gift.



Benefits

- 1 Remove highly taxable assets from your estate
- 2 Benefit from an immediate income tax deduction, capital gains tax savings and minimized estate tax
- 3 Receive a guaranteed annual income for yourself or specified loved ones
- 4 Support Orlando Health with the remaining balance of the trust once the term expires



Contact us for a complimentary, personalized illustration to learn more:

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