

Give Beyond Your Lifetime

What Is a Bequest?

Bequests are charitable gifts made through your estate, as a provision in your will or trust, or by naming Orlando Health as a beneficiary to receive certain assets in the future.

Establishing a bequest is a meaningful opportunity that:

- Allows you to make an impact beyond your lifetime
- Ensures flexibility in your giving
- Provides the gift of health to future generations



Leave Your Legacy

A **provision in your will** or trust is accomplished by working with an estate planning attorney to include your charitable wishes as part of your overall plans. A designation for Orlando Health can be written as a gift for a set amount, a percentage of the estate, or the residual of the estate using the following as a guide:

"I give, devise and bequeath to the Orlando Health Foundation, Federal Tax ID 59-2244943, [written amount, percentage or residual of the estate] for its unrestricted use and purpose benefitting [area of greatest need, program name or facility]."

A **beneficiary designation** is accomplished by first reviewing which of your assets require a named beneficiary. Next, contact your banking institution or broker to inform them of your decision. Examples to consider include IRAs and other retirement accounts, bank accounts, donor-advised funds and life insurance policies.

Have you already left Orlando Health in your plans or intend to do so?

Thank you for your support! We would love to hear from you so we can express our gratitude and share how your gift will help shape the future.

For more information or to discuss the areas your bequest can support, please contact:

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