# **Beneficiary Designations**





# **Give Beyond Your Lifetime**

## What Is a Beneficiary Designation?

Choosing a beneficiary is a decision of who will become the recipient of a specific asset upon your passing. The Orlando Health Foundation can be designated as a beneficiary, in whole or in part, on a number of assets.

IRAs and retirement accounts are highly-taxed assets to leave to your heirs, making them excellent options to designate for Orlando Health.

Other assets to consider include:

- Life Insurance Policies
- Donor-Advised Funds
- Bank Accounts
- CDs

## **Securing Your Wishes:**

Contact your broker or professional advisor for instruction on how to update your beneficiary designations.

**Legal Name:** Orlando Health Foundation, Inc.

Federal Tax Identification Number: 59-2244943

Address: 3160 Southgate Commerce Blvd., Suite 50, Orlando, FL 32806

For more information, please contact:

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