

ENDOWMENTS

SECURE HOPE FOR THE FUTURE

WHAT IS AN ENDOWMENT?

An endowment is a specialized fund containing permanently held assets which are invested and retained by the Orlando Health Foundation. The Foundation is required to indefinitely preserve the endowment principal, which guarantees a permanent source of support for the organization.

BENEFITS:

Create a Lifetime of Support Through an Endowment:

- Creates an ongoing reliable source of income for the organization
- Provides relief when grant or government funding is decreased
- Helps secure the organization's future
- Perpetuates the donor's wishes after their lifetime
- Enables donors to make a more significant impact on the future

HOW IT WORKS:

Funding an endowment to support Orlando Health helps further our commitment to provide our patients with the highest level of care. Here is how it works:

- Establishing an endowment requires a minimum donation of \$100,000
- Can be funded immediately or through a planned gift such as a bequest
- Endowments at Orlando Health generate an annual 5% payout in perpetuity
- An endowment agreement is created for how the fund is to be administered
- The donor may choose to name the endowment to commemorate their generosity

FOR MORE INFORMATION PLEASE CONTACT:

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