

# DONOR-ADVISED FUNDS

## GRANT HOPE FOR THE FUTURE

### WHAT IS A DAF?

A donor-advised fund (DAF) is a giving vehicle that serves as a personal charitable savings account. Any individual can create an account, which is then managed by a nonprofit sponsoring agency.

*Did you know that donor-advised funds are philanthropy's fastest growing giving vehicle?*

### HOW IT WORKS:

1. Create a donor-advised fund account with a nonprofit sponsoring agency.
2. Make charitable contributions to your fund using cash, stock, or other assets which will grow tax-free.
3. Receive a tax deduction for your contributions in the year of your gift.
4. At any point in time you may recommend grants from your fund to qualified charities such as the Orlando Health Foundation.



To make a gift, contact your fund representative to nominate Orlando Health, and inform us once the grant is complete. You may also wish to designate the Orlando Health Foundation as a beneficiary of your fund for a tax-wise way to provide future impact in the lives of the communities we serve.

### FOR MORE INFORMATION PLEASE CONTACT:

Matt Lilly  
Vice President Planned Giving  
Matt.Lilly@OrlandoHealth.com  
(321) 843-2488

Tiffany Collier  
Director Planned Giving  
Tiffany.Collier@OrlandoHealth.com  
(321) 841-7010