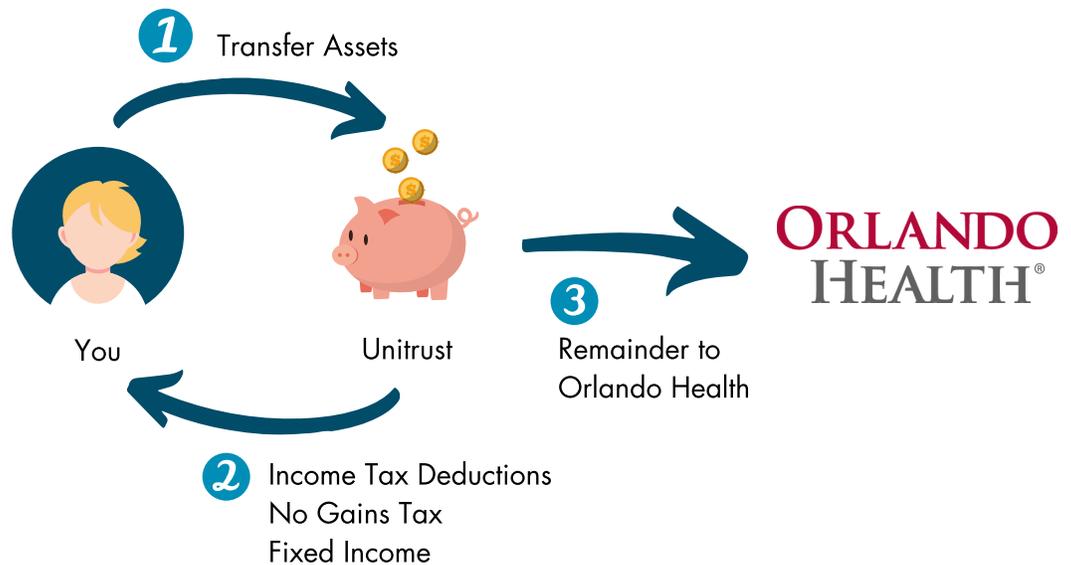


# CHARITABLE REMAINDER TRUST

## SECURE A FUTURE WITH YOUR ESTATE

If you own highly appreciated assets and you are considering an estate gift to support Orlando Health, a charitable remainder trust (CRT) may be right for you. Through a CRT, assets are consolidated into an irrevocable trust which in turn provides lifetime income. Once the term of the trust is reached, the remainder then passes to Orlando Health as a charitable gift.



### DID YOU KNOW?

### BENEFITS

1. Remove highly taxable assets from your estate
2. Benefit from an immediate income tax deduction, capital gains tax savings, and minimized estate tax
3. Receive a guaranteed annual income for yourself or specified loved ones
4. Support Orlando Health with the remaining balance of the trust once the term expires

### CONTACT US FOR A COMPLIMENTARY, PERSONALIZED ILLUSTRATION TO LEARN MORE:

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