

BENEFICIARY DESIGNATIONS

GIVE BEYOND YOUR LIFETIME

WHAT IS A BENEFICIARY DESIGNATION?

Choosing a beneficiary is a decision of who or what will become the recipient of a specific asset upon your passing. The Orlando Health Foundation can be designated as a beneficiary, in whole or in part, on a number of assets.

IRAs and retirement accounts in particular would be highly-taxed assets to leave to your heirs, making them excellent options to designate for Orlando Health.

Other assets to consider for a charitable beneficiary designation include:

- Life Insurance Policies
- Donor-Advised Funds
- Bank Accounts
- CDs

SECURING YOUR WISHES:

Contact your broker or professional advisor for further instruction on how to update your beneficiary designations.

Here is the legal information for the Orlando Health Foundation:

Legal Name: Orlando Health Foundation, Inc.

Federal Tax Identification Number: 59-2244943

Address: 3160 Southgate Commerce Blvd. Suite 50, Orlando, FL 32806

FOR MORE INFORMATION PLEASE CONTACT:

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